

REQUEST FOR CHANGE IN POLICY DETAILS



Policy Number

Date

Barcode

Name of Proposer

Mr./Ms./Mrs.

First Name

Surname

Contact Nos.

STD

Residence

STD

Office

Ext.

ISD

Mobile

E-Mail ID

All fields are mandatory. (Atleast one contact no. is mandatory for processing your request. The Contact details mentioned above will be updated for all future communication)

Change in Premium Payment Frequency

☐ Monthly ☐ Half Yearly ☐ Yearly (This change will be applicable from the next premium payment date)

Note: • This change will be applicable from the next premium payment date • For monthly mode, standing instructions is mandatory. Please fill the NACH Direct Debit form and submit the same along with this form. • Change in premium frequency will have an impact on change in premium

Change in Premium Payment Mode

☐ Cheque ☐ Direct Debit/ECS (NACH) ☐ Bill Desk ☐ Bill Junction

Note: • If payment through Direct Debit / ECS (NACH) is selected, mandate needs to be filled and submitted at the nearest ICICI Prudential Life Insurance branch.

Change in Insurance amount (Sum Assured)

From ₹ Required ₹

Note: In case of increase in Sum Assured, a Personal Health Declaration Form (PDR) will have to be submitted along with this form

Change in Annual Premium

From ₹ Required ₹

Note: • Any change in the premium that needs to be paid can only be done at Policy Anniversary • Change in premium contribution can be made subject to terms and conditions

Request for Policy Statements / Receipts

☐ E-Welcome Kit ☐ Unit Statement ☐ Premium Paid Certificate ☐ Others _____ (Please specify)

Change in Save the date (Applicable for GIFT, GIFT Long term, GIFT Pro, Gold and Sukh Samruddhi)

Preferred date to receive Guaranteed Income

Frequency change of receiving Guaranteed Income: ☐ Monthly ☐ Annually

Note: • Please note the income amount may increase or decrease due to change in the date preferred to receive guaranteed income • The said feature will be eligible only for yearly Guaranteed Income payout frequency (Excluding ICICI Pru GOLD Plan).

Savings Wallet (Applicable for Sukh Samruddhi/ Gold) ☐ Activate ☐ Deactivate

• Incase of deactivation, only future GIs will be processed in the bank account. However the balance lying in wallet will continue to lie unless there is specific request for full withdrawal.
• Incase there is no withdrawal, the money lying in wallet will be processed at exist transaction i.e., maturity or surrender.

Withdrawal Option:

☐ Complete withdrawal ☐ Partial withdrawal amount ₹ _____

(Wallet feature will continue, unless deactivation requested for)

Note: • The policyholder has an option to accumulate GIs, instead of taking as payment during the policy term. • The GIs will be accumulated daily at an interest rate equal to Reverse Repo Rate published by RBI. • The policyholder also has an option to withdraw, completely or partially, the accumulated GIs anytime during the Income Term and subject to TDS (if any).
• In case the accumulated GIs are not withdrawn completely during the policy term, the accumulated GIs will be paid to the claimant in the event of death, maturity or surrender, whichever is earlier along with other benefit payments (if any), and the policy will terminate.

Premium Offset (Applicable for Gold) ☐ Activate ☐ Deactivate

Note: • The said feature is only applicable for premium adjustment for same policy provided the savings wallet option is active. • Incase premium is not sufficient difference premium to be paid by the policyholder. • Incase difference premium not paid the amount utilized from wallet for premium payment will credit back to wallet.

Flexi Save (Applicable for GIFT Select/ SmartKid 360) ☐ Activate ☐ Deactivate

• The policyholder can opt in or opt out of this feature at any time during the contract, provided Life Assured is alive. • Incase of deactivation, only future Moneyback will be processed in the bank account. However, the balance lying in flexi save will continue to lie unless there is specific request for full withdrawal. • Incase there is no withdrawal, the accumulated unpaid MoneyBack benefit during the policy term, the same shall be payable along with the benefit payable at the time of termination of the policy on surrender or maturity, whichever happens first.

Withdrawal Option:

☐ Complete withdrawal ☐ Partial withdrawal amount ₹ _____

(Flexi Save option will continue, unless deactivation requested for)

Note: • The policyholder has an option to accumulate unpaid MoneyBack benefit during the policy term.

• The balance of such unpaid MoneyBack benefit payouts will be accumulated with daily accrual of a loyalty addition at the prevailing Reverse Repo Rate published by Reserve Bank of India (RBI).
• This option is available for premium-paying, fully paid and reduced paid-up policies. The policyholder can withdraw his accumulated unpaid MoneyBack benefit partly/fully at any time during the policy term and subject to TDS (if any). • Post withdrawal, the balance (if any) will continue to accumulate with daily accrual of loyalty addition as above. • In case the accumulated unpaid MoneyBack are not withdrawn completely during the policy term, the accumulated unpaid MoneyBack will be paid along with the lumpsum benefit to the claimant in the event of death. The Flexi Save Option shall terminate after this and any MoneyBack benefit payable in the future will be paid out to the beneficiary directly as and when due.

ACKNOWLEDGEMENT SLIP

This is to acknowledge the receipt of application for change in:

☐ Premium Payment Frequency	☐ Premium Payment Mode	☐ Insurance amount (Sum Assured)	☐ Annual Premium
☐ Request for Policy Statements / Receipts	☐ Save the date	☐ Savings Wallet	☐ Withdrawal Option (Saving Wallet)
☐ Premium Offset	☐ Flexi Save	☐ Rider/Additional benefit	☐ Policy Discontinuance
☐ Request for Foreclosure Reversal	☐ Cover Continuance Option	☐ Consent for sharing Policy Details	☐ ECS Preferred DATE

Policy Number

Date

Received By

STAMP
&
TIME

ICICI Prudential Life Insurance Co. Ltd., Unit No. 901A, 901B, 1001A & 1002B, Prism Towers, Mindspace, Link Road, Goregaon (West), Mumbai-400104.
COMP/DOC/Dec/2025/2212/1691.